

# PAPER – 118

## CORPORATE FINANCE

### Syllabus :

1. Introduction
  - 1.1 Meaning, importance and scope of corporation finance
  - 1.2 Capital needs-capitalization working capital securities - borrowings - deposits debentures
  - 1.3 Constitutional perspectives - the entries 37,43,44,45,46,47,52,82,85 of List - 1, Union List; entry 24 of List - 2 - State List.
2. Equity Finance
  - 2.1 Share capital
  - 2.2 Prospectus - information disclosure
3. Debt Finance
  - 3.1 Debentures
  - 3.2 Creation of charges
  - 3.3 Mortgages
4. Protection of Investors
  - 4.1 Individual share holder right
  - 4.2 Corporate membership right
  - 4.3 Derivative actions
  - 4.4 Qualified membership right
  - 4.5 Conversion, consolidation and re-organization of shares
  - 4.6 Transfer and transmission of securities
  - 4.7 Dematerialization of securities
5. Corporate Fund Raising
  - 5.1 Depositories - IDR (Indian depository receipts), ADR (American depository receipts), GDR (Global depository receipts)
  - 5.2 Public financing institutions-IDBI, ICICI, IFC & SFC
  - 5.3 Mutual fund and other collective investment schemes
  - 5.4 Institutional investment - LIC, UTI and banks
  - 5.5 FDI and NRI investment-Foreign institutional investment (IMF and World Bank)
6. Administrative Regulation on Corporate Finance
  - 6.1 Inspection of account
  - 6.2 SEBI
  - 6.3 Central government of companies
  - 6.4 RBI control

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